

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	19447	-0.51	
GIFT NIFTY	24983	-0.58	
NIKKEI 225	38175	-0.60	
HANGSENG	23556	0.11	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.61	-0.18		
JPY/INR	59.71	-0.45		
GBP/INR	116.83	0.30		
EUR/INR	99.80	0.18		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25077	1.15	
SENSEX	82340	1.20	
NIFTY BANK	56217	1.15	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	99148	0.04	
SILVER	106722	0.47	
ZINC	253.30	0.00	
CRUDE OIL	6531	1.98	
NATURAL GAS	348.80	1.96	
ALUMINIUM	249	1.01	
COPPER	879.65	-0.09	
LEAD	178.70	-0.06	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.97	-0.34	
INFY	17.68	-4.07	
DR REDDY	15.23	0.26	
HDFCBANK	74.62	0.30	
ICICIBANK	32.62	-0.24	

STOCK TO WATCH

Signature Global (India) The Board of Directors will meet on June 25 to consider a proposal to raise funds via the issuance of non-convertible debentures (NCDs) on a private placement basis. Bank of India The Board of Directors of the bank will meet on June 26 to consider fund raising through the issuance of long-term infrastructure bonds. Bandhan Bank The Reserve Bank of India has extended the tenure of Arun Kumar Singh as an Additional Director on the Board of Bandhan Bank by one year, effective from June 24. CEAT The Board of Directors will meet on June 25 to consider raising funds via money market instruments, commercial papers, debt instruments, non-convertible.

TOP NEWS

Sun TV Network shares sink 4% amid legal dispute over shareholding between Maran brothers.

Swiggy, Hyundai, Waaree Energies, other stocks jump up to 8% after inclusion into London's FTSE index.

BSE aims to reduce SME IPO timeline; launches AI tool to pre-check DRHPs.

Bajaj Auto, Hero MotoCorp shares fall over 2% as China's rare earth exports drop 53% in May.

FTSE rejig: Vishal Mega Mart, Hyundai Motor, Swiggy, others to see inflows of \$313 million on inclusion.

Kaynes Tech shares jump 2% after firm launches QIP to raise up to Rs 1,600 crore

Dreamfolks shares extend losses for 2nd day despite clarification of not losing any clients.

Northern Arc Capital block deal: Shares sink 9% as stock worth Rs 440 crore exchanged.

Sambhy Steel sets price band of Rs 77-82 a share for IPO.